Welcome to the Leadership and Campus Life Presidents and Advisors Workshop





Agenda

University Accounting
Funding
Marketing
Meeting and Conference Service
Leadership and Campus Life
Service Volunteer Center





University Accounting

304 Whitehurst 405-744-5881 Lynette Venard



Signature Card

- Often called a "Yellow Card"
- Campus Life 211
 Student Union
- Update Campus Link
- University Accounting will compare signatures from signature card to disbursement voucher in order to process disbursement vouchers

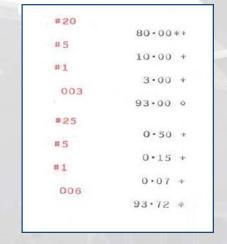
No Initials, Spell Pursuant to the conditions outlined		the following	g individual	s are
authorized signers: (first middle last)	Signature of Treasurer	CWID	Date	Phone
Treasurer (please print)				
(first middle last) President (please print)	Signature of President	CWID	Date	Phone
Name of Advisor (please print)	Signature of Advisor	CWID	Date	Phone
Advisor's Department	Advisor's Campus Address			
Name of Co-Advisor (please print)	Signature of Co-Advisor		Date	Phone
Director, Campus Life		Date	-	

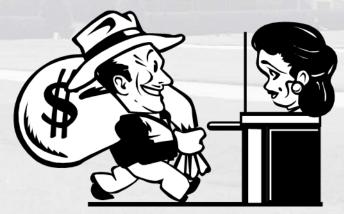




Deposits

- Must be made within 24 hours of receipt of funds
- Take deposit transmittal form with funds to Bursar's office in 113 Student Union
- Need name of student organization, fund code, phone number of treasurer and phone number of advisor on back of checks
- Must include adding machine tape – An adding machine is available to students in Leadership and Campus Life 211







Disbursement Vouchers

- Disbursement vouchers available in 304 Whitehurst
- To reimburse a student CWID along with name and address
- To pay a company must have FEI number (tax ID number) along with name and address
- Voucher must be signed by President or Treasurer and Advisor





Disbursement Vouchers

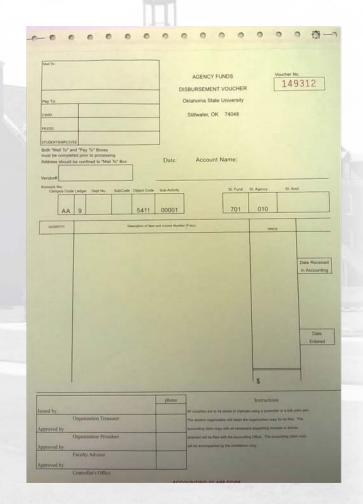
- Include itemized receipt or invoice to be paid or reimbursed
- Itemized original receipt must include date of transaction, amount, vendor name and itemized description of item(s) purchased & show proof of payment
- Invoice to be paid is to be placed between yellow and green copies of voucher below perforation
- If mailing a form to vendor, must include extension copy and attach it to green copy of voucher





Disbursement Vouchers

- Check should be issued within 2 weeks after being approved for payment by University Accounting
- Treasurer will need to keep gold copies of the disbursement vouchers to reconcile with FGRODTA's
- Student organizations are not exempt from paying
 sales tax





Campus Vendor Invoices

- If purchase items from bookstore or rent vehicles from Motor Pool, OSU campus department will charge student organization (DO NOT use disbursement voucher)
- Examples: Motor Pool,
 Student Union bookstore,
 Daily O'Collegian and
 Physical Plant work orders









Purchasing Gift Cards

- Maximum amount \$25 per card limit of \$250 for all cards
- Keep log with name, address, CWID, and amount of gift card for each recipient
- Each recipient must sign log. That log **must** be attached to disbursement voucher.





Gift Card Log Example

	GII	T CARD LO	G	
Name of Recipient	Address	CWID	Amount of Gift Card	Signature
ex. Lea Johnson	123 Smith Street, Stillwater, OK 74074	A123148450	\$ 25.00	-
				Lea Johnson





Transfers

- Student organizations may transfer funds to another student organization
- Memo needs to include current date, name and fund number (1-991XXX) of student organization receiving funds and name and fund number (1-991XXX) of student organization paying funds
- Memo must be signed by President or Treasurer and Advisor of organization paying the funds







Donations

- Student organization receiving AFAP funds can't use those funds to make a charitable donation
- Use a disbursement voucher to make a donation
- Required documentation includes copy of deposit showing funds were deposited into the student organization fund and a memo with description, name and address of charity. Memo must be signed by the advisor









Accounting Reports

- Available around 1st working day of month from advisor
- FGRGLTA/FGRFAAC provides monthly fund balance
- FGRBDSC provides current month and year to date amounts for revenue and expenses
- FGRODTA lists all transactions for revenue and expenses for the current month







FGRGLTA / FGRFAAC



FGRFAAC 8.7 FISCAL YEAR 18 OSU and A&M (PROD) Fund/Account Activity Report AS OF 31-JUL-2017 02-AUG-2017 12:59:54 AM PAGE 6662

CHART: 1 Oklahoma State - General University

FUND: 991500 Ag Ambassadors

ACCOUNT	ACCOUNT TITLE	BEGINNING BALANCE	DEBITS	CREDITS	ENDING BALANCE
169999 Interd	On Cash chart Due/To From chart Claim on Cash & Cash Equivalents	10,336.79 .00 .00 10,336.79	10,686.79 150.00 .00 10,836.79	975.38 150.00 150.00 1,275.38	9,711.41 .00 -150.00 9,561.41
TOTAL: Assets	3	10,336.79	10,836.79	1,275.38	9,561.41
210000 Accour TOTAL: Accour		.00	975.38 975.38	975.38 975.38	.00
TOTAL: Liabil	ities	.00	975.38	975.38	.00
301100 Revenu 302100 Expend TOTAL: Contro	diture Control	.00 .00 .00	.00 1,125.38 1,125.38	350.00 .00 350.00	-350.00 1,125.38 775.38
TOTAL: Contro	ol Accounts	.00	1,125.38	350.00	775.38
409090 Fund F TOTAL: Agency	Balance - Agency Funds 7 Funds	-10,336.79 -10,336.79	10,399.86 10,399.86	20,736.65 20,736.65	-10,336.79 -10,336.79
TOTAL: Fund H	Balance	-10,336.79	10,399.86	20,736.65	-10,336.79
TOTAL	LIABILITIES & FUND BALANCE:	-10,336.79	12,500.62	22,062.03	-9,561.41





FGRBDSC

幕

REPORT FGRBDSC FISCAL YEAR: 18 OSU and A&M (PROD)
Budget Status (Current Period)
AS OF 31-JUL-2017

RUN DATE: 08/01/2017 TIME: 11:31 PM PAGE: 6938

COAS:

1 Oklahoma State - General University

991263 Stu Govt Assn

PRED ORG: E00444 Campus Life Administration ORG: 100444 Campus Life Administration

ACCOUNT	ACCOUNT TITLE	ADJUSTED BUDGET	CURRENT PERIOD ACTIVITY	YEAR TO DATE ACTIVITY	BUDGET RESERVATIONS	AVAILABLE CMT BALANCE TYP
500960	Oth Non-Rev Receipt	.00	99.47	99.47	.00	-99.47 U
TOTAL	Other Operating Revenues	.00	99.47	99.47	.00	-99.47
703030	Off Supp-Expendable	.00	75.05	75.05	.00	-75.05 U
TOTAL	Supplies & Materials	.00	75.05	75.05	.00	-75.05
706300 706350	Cvi Month Phone Chg Cvi Long Distance C	.00	129.25 3.00	129.25 3.00	.00	-129.25 U -3.00 U
TOTAL	Communications	.00	132.25	132.25	.00	-132.25
707200	Repr & M-Building	.00	91.15	91.15	.00	-91.15 U
TOTAL	Contractual Services	.00	91.15	91.15	.00	-91.15
708950	Othr C Exp-A/Trust	.00	834.32	834.32	.00	-834.32 U
TOTAL	Other Operating Expenses	.00	834.32	834.32	.00	-834.32
TOTAL 0	ORGANIZATION Campus Life Administration					
TOTAL	Revenue Expenditures	.00	99.47 1,132.77	99.47 1,132.77	.00	-99.47 -1,132.77
NET	•	.00	-1,033.30	-1,033.30	.00	1,033.30





FGRODTA



01-AUG-2017 11:20:46 PM FISCAL YEAR 18

OSU and A&M (PROD) Organization Detail Activity From 01-JUL-2017 To 31-JUL-2017 PAGE 11549 FGRODTA

COAS: 1 ORG: 100444 Oklahoma State - General University

Campus Life Administration

TRANS TRAN DOCUMENT DOCUMENT DATE TYPE NUMBER REF # DESCRIPTION	ACCOUNT/ FUND	BUDGET ACTIVITY	TRANSACTION ACTIVITY	ENCUMBRANCE CMT ACTIVITY TYP
Stu Govt Assn	991263			
BEGINNING BALANCE: Oth Non-Rev Receipt 07/06/2017 CH1 F0015077 108976 student gov association 07/19/2017 C1H J0073063 Inter Agency Transfer	500960 500960 500960	0.00	0.00 24.47 75.00	0.00 U
ENDING BALANCE: Oth Non-Rev Receipt	500960	0.00	99.47	0.00
BEGINNING BALANCE: Off Supp-Expendable 07/20/2017 J25 BK000398 00044578 STUDENT UNION 07/26/2017 J25 BV000043 0792129SPECTRUM PAINT #7	703030 703030 703030	0.00	0.00 12.15 62.90	0.00 U
ENDING BALANCE: Off Supp-Expendable	703030	0.00	75.05	0.00
BEGINNING BALANCE: Cvi Month Phone Chg 07/20/2017 J25 TL000026 TELEC007 Telecomunnication Services 07/20/2017 J25 TL000026 TELEC007 Telecomunnication Services 07/20/2017 J25 TL000026 TELEC007 Telecomunnication Services	706300 706300 706300 706300	0.00	0.00 99.00 10.25 20.00	0.00 U U
ENDING BALANCE: Cvi Month Phone Chg	706300	0.00	129.25	0.00
BEGINNING BALANCE: Cvi Long Distance C 07/20/2017 J25 TL000026 TELECO07 Telecomunnication Services	706350 706350	0.00	0.00	0.00 U
ENDING BALANCE: Cvi Long Distance C	706350	0.00	3.00	0.00
BEGINNING BALANCE: Repr & M-Building 07/26/2017 J25 FM000103 00252439 FACILITIES MGMT 07/26/2017 J25 FM000103 00253499 FACILITIES MGMT 07/26/2017 J25 FM000103 00253499 FACILITIES MGMT 07/26/2017 J25 FM000103 00254184 FACILITIES MGMT 07/26/2017 J25 FM000103 00254184 FACILITIES MGMT	707200 707200 707200 707200 707200 707200	0.00	0.00 17.86 8.93 1.65 24.75 37.96	0.00 U U U
ENDING BALANCE: Repr & M-Building	707200	0.00	91.15	0.00





Accounting Reports

- Revenue account codes
 - 500140 AFAP money
 - 500960 deposits made at Bursar office
 - 811970 transfers
- Expense account codes
 - 708950 disbursement vouchers
 - 705480 Motor Pool rental of vehicle
 - 708510 Daily O'Collegian ads







PCARD

Contact: Billie Watt

• 405-744-8408







Any questions??







Funding





http://union.okstate.edu

Organization Funding

- Graduate Student Organizations: GPSGA is the funding source for Graduate groups
- Sports Organizations: Sports Club Council is the funding source for Sports Clubs and they are not eligible for SGA funding





AFAP Funding

- Activity Fee Allocation Process
- Purpose: A certain portion of student activity fees are set aside each year to be disbursed to student organizations to carry out programming
- Amount: Varies greatly dependent upon need.
- Eligibility: Only Group 1 Recognized student organizations are eligible.
 These groups must also be "current" with CampusLink and University
 Accounting as well as have completed the Treasurer's training module
 during the current school year. Groups that have not processed
 repayment of unused SGA funds from previous semesters will not be
 eligible.
- Process: Applications become available by December. They must be completed on-line. After the deadline has passed (in late January), a series of hearings will be held to consider funding request. Once allocations have been approved by the university president, funds will be disbursed in two equal payments – one each in the fall and spring semester of the following academic year.
- Deadline: Last Friday in January





SGA Co-Sponsorship

Co-Sponsorship:

•Purpose: A certain portion of student activity fees are set aside each year to be disbursed to student organizations for use in carrying out one-time events. This can include, but it is not limited to a program that is being hosted or sponsored by the student organization or attendance at a conference.

•Amount:

Group 1 Registered student organizations are eligible to receive up to \$500 a year (until fund is depleted)

Group 1 Recognized student organizations are eligible to receive up to \$1000 a semester (until fund is depleted)

- •These groups must also be "current" with Leadership & Campus Life and not have any outstanding repayment due to SGA.
- •Process: Submit an application via the website:

http://osusga.okstate.edu/images/Documents/co-sponsorship.2.14.13.fillable.pdf

A representative must attend the SGA Budget Committee Meeting and SGA Senate Meeting when the co-sponsorship is being considered. Once the legislation has passed, funds will be transferred directly into the organizations account.

•Deadline: Applications must be submitted prior to the event or conference the organizations is requesting funding for. Applications submitted by 4pm on Wednesday may be discussed at the next weeks SGA Budget Committee Meeting.





SGA Multicultural Affairs Funding

Multicultural Affairs Committee (MAC):

- •Purpose: To assist any student organization that wishes to promote multicultural interaction and activities on the OSU campus
- •Amount: Varies depending on need.
- •Eligibility: Must be a registered student organization.
- •Process: Submit an application which includes a description of the event or conference with a detailed budget on the website:

https://app.it.okstate.edu/sga_forms/index.php/module/Default/action/ViewForm/form_key/50

Attend the SGA committee meeting for the request to be heard. Funds will be transferred directly into the organization's account once the committee has made a decision to fund the group.

• Deadline: No deadline, groups can apply throughout the fall and spring semester

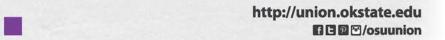




Meeting and Conference Services

179 Student Union 405-744-5232 207 Wes Watkins Center 405-744-9359





Forms, Guidelines, and Policies

http://meetings.okstate.edu/guidelines

Forms:

- Student Union Indoor Request Form
- Outdoor Event Request Form
- Tabling Request Form
- Campus Signage Request Form
- Food-on-Campus WaiverApplication
- •Alcohol Beverage Service Request Form

Guidelines & Policies:

- Guidelines for the Use and Scheduling of Public Spaces of the OSU Center for Student Services
- Policy Governing use of the OSU Student Union Public Space
- Building and Public Service Area Hours
- Student Union Solicitation Policy and Procedure
- Student Union Guidelines on Dances, Social, and Public Events
- Guidelines for the Service of Alcoholic Beverages in the SU
- Guidelines for the Use of Bennett Chapel





Forms, Guidelines, and Policies http://meetings.okstate.edu/guidelines





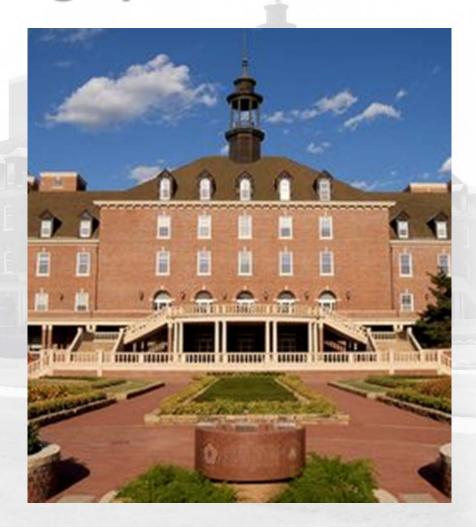


Reserving Space

Meeting Conference Services Reserves Space for the:

- Student Union
- Wes Watkins Center
- Bennett Chapel
- Table Space
- Outdoor Space

Space is free inside the Student Union for student organizations unless the group is recouping any fees or if the space requires a tech. On-campus rates apply for the Wes Watkins Center and Bennett Memorial Chapel.





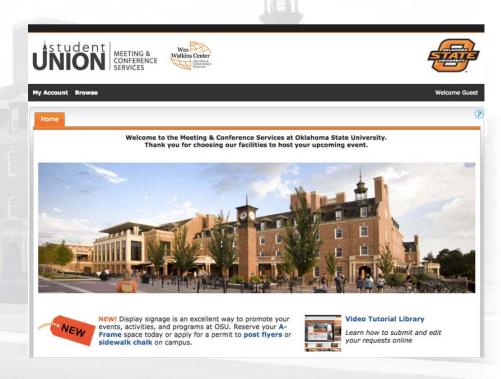


Reserving Space

Student groups can begin to reserve meeting space on:

October 1st for Spring Semester

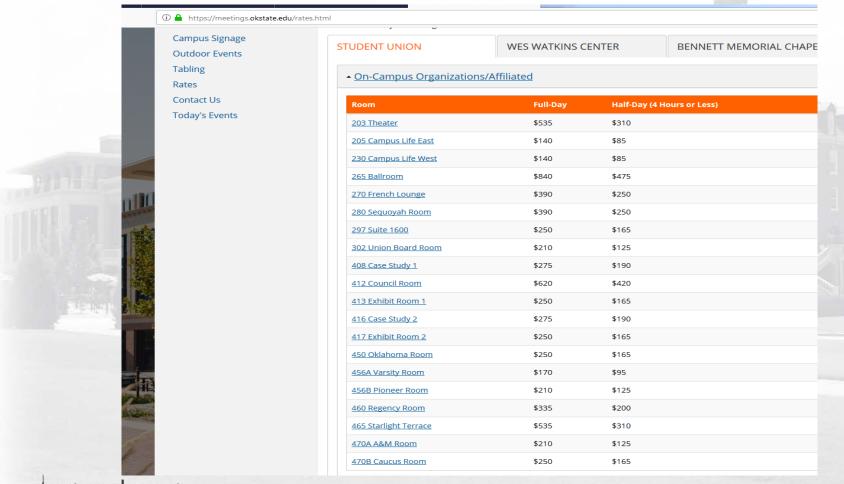
February 1st for Fall Semester







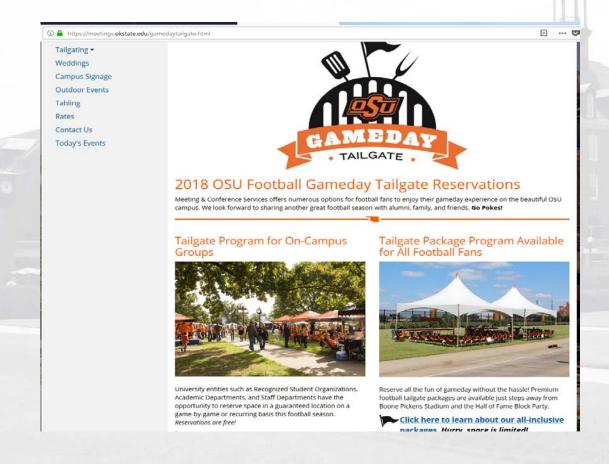
Student Union, Wes Watkins, and Bennett Chapel Rates http://meetings.okstate.edu/rates





Football Gameday Tailgate Reservations http://meetings.okstate.edu/GamedayTailgate

New rules will be implemented this year. Please contact MCS for more details







Flyer and Chalking Permits

If you have the poster ready for approval 10 business days before it needs to be distributed you can complete the online approval process.

If it is under 10 business days you will need to visit the office and complete the Campus Signage Request Form.





Virtual EMS

You Will Need to Log in Using Your:

Short OKey User ID OKey Password







Marketing 101

Kailey Bookout

Student Union Marketing Coordinator 311D Student Union

(405)744-5046 | kailey.rose@okstate.edu





What is branding?

Your brand is your image. And your image is what helps you build and maintain your membership. Your brand is the persona your organization projects to perspective and current members as well as other influencers such as family members, alumni, faculty, etc.

Your reputation is what is going to make you sink or swim. Make your organization stand out in the best way possible and map out your way to success.

- 1.Lack of Planning
- 2.Inconsistent Brand Image
- 3. Producing Low Quality Content
- 4. Breaking Brand Promises
- 5. Underestimating Online Marketing Opportunities
- 6.Not Listening to Your Audience
- 7.Badly Designed and Hard to Navigate Website
- 8. Crossing Line Between Different and Offensive







Public Relations Opportunities

- Campus A-frames
 - \$75 per location for 10 working days
 - Set up through Facilities Management at http://fm.okstate.edu/signs. Keep in mind required timeline to set up the appointment and plan accordingly.
 - Artwork can be created on Student Union Marketing Department and has a required 4 week timeframe.
- OSU Calendar
 - http://calendar.okstate.edu
 - Anyone with an O-key login can add events.
- CampusLink
 - http://lcl.okstate.edu/campuslink-user-guide
- Chalking
 - For chalking permits or to set up reservations visit: http://meetings.okstate.edu/
- Campus Postings
 - Flyers must be approved and stamped at the Meeting & Conference Services desk (Student Union room 179) before they are posted on campus.
- Digital Signage in the Student Union
- Video Services
 - You can contact our Multimedia Producer, Coleton Gambill: bain.Gambill@okstate.edu, for any questions you may have about creating video footage for your organization.
- Photoboxx
 - Reserve through Student Union Activities Board.
 - Once you have a reservation, you can request the Student Union Marketing Department to design a unique frame just for you!





Student Union Marketing Department

- Design and print services available, including social media and digital graphics
 - For printing purposes, our department is working with FedEx to keep costs down and one easy way to do that is giving ample time for FedEx to complete the print job successfully.
 - All recognized and/or registered student organizations, are given 100 free flyer prints for designs created within the Student Union Marketing Department. Contact Kailey Bookout for more details.
- Policies, procedures and timelines:
 - 2 week minimum timeframe
 - Please see handout for other project timelines
- Online marketing request: http://lcl.okstate.edu/projectrequest
- Once your event is finalized, do some research on what you hope your event to portray.
 - Thoughts to consider:
 - What is the purpose of the event?
 - Who are you trying to reach?
 - How will your audience benefit from your event?
 - How to explain your expectations in the project request:
 - Be descriptive
 - Example: "I would like to incorporate OSU colors, an image of the Student Union, and our organization's logo"
 - Avoid vague terms
 - Example: "I want fun, fresh and funky."





and graphic design needs. We work with student organizations to produce dynamic and officially informational and promotions materials in a limity and altereate monner. Marketing and graphic design assistance is available to cover the full spectrum of student organizations' needs. We are here to help. To request design and/or marketing assistance, student organizations should

proud to offer assistance to all registered/recognized student organizations for their marketing

student union marketing

terms of use.

- The organization must be recognized by the Department of Londonship and Computable and to in good steading.

- A lew limb before your event notion yith the design of the project, but a so its parting, a block on ancion definibilities.

- If d methods are not provided, in a suprimer spin as it had the intentity university trademarks and images, they are made avoidable. The dead noted that he address a second spin.
- Exceptible lead action will a the project is in progress may result in paniely face.
- We receive the right to limit the number of hours species complete any project.

- So were will depricted a new the proof the new approaches larger actions of the good new boson radio.

A date in storring week for the account organization critics person in a rout bin a double printing or their colors.

pricing.

- Any energies incurred by the sought engineer constitute after to the expandicular to compute cocount. We are unable to account any other norm.

- Body traffic a strong promisition. Bound analogs to graph a distinct if you do not plan to use the designs produced.
- The piece cross and after consider the consequent and anomals.
- It is a very clearlies to correct a propert other south tree negar, the clear cody the covergenced in a correct whom consists, Pollary to the second type with face.

Tweet ensurement of the asset is the justice with properties and extend egal stations in a marrier that imples unrecestly endorsement or occurs that

violations and genalties.

A probable of interpolicies will finite upon the National Apoples design carvoss is to the possible term extend of confoculation at the describer of the describer.



Student Organization Marketing Examples





Student Organization Marketing Examples







Leadership and Campus Life

211 Student Union

Connor Terry

405-744-5486

Taylor Landon

405-744-8045



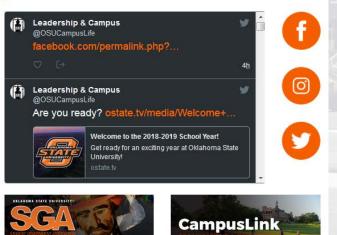


Leadership and Campus Life





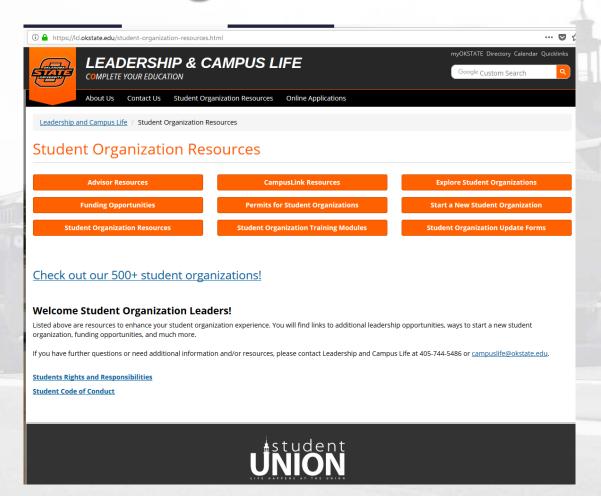








Student Organization Resources







Leadership Training Provided

- StrengthsQuest
- Seven Habits of Highly Effective People
- iLead Seminars
- Social Change Model of Leadership
- Ethical Leadership





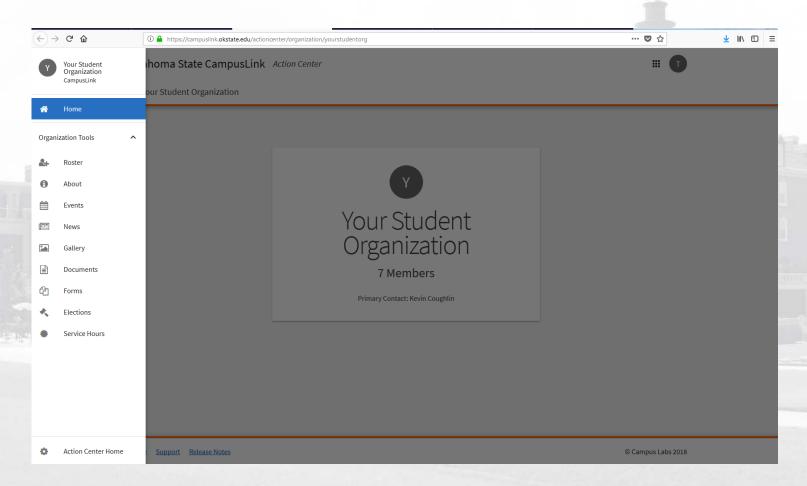
Skills Training Provided

- Goal Setting
- Learning Outcomes
- Mission and Vision Statements
- Branding
- Transitioning Information
- Fundraising Basics





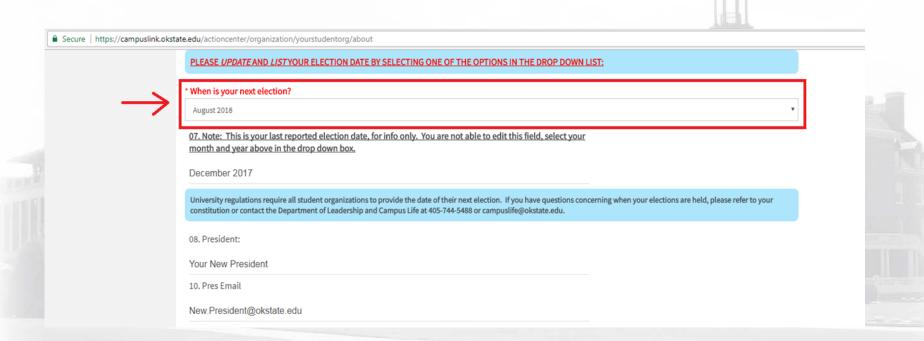
Updating CampusLink







Updating CampusLink







Organization Status

Active Organizations: Registered or recognized organizations have all of the rights of a student organization – room reservations, posting fliers, AFAP Funding (recognized), OSU email, and University Accounting

Frozen Organizations: Do not have current information on CampusLink. The organization will not be visible on CampusLink. Members will not have student organization privileges





CampusLink- Documents

Please start to place important documents on CampusLink within your "Documents" folder.

These documents should contain:

Organization Constitution

Organization Minutes

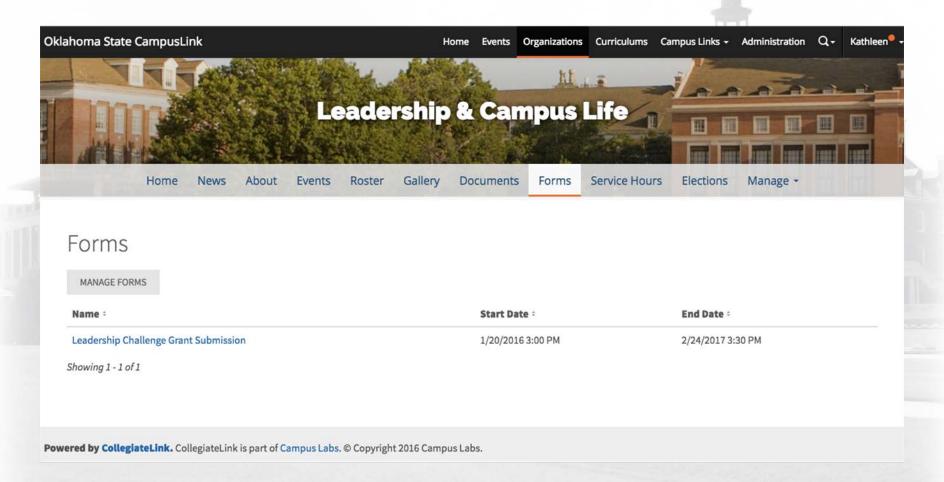
Group Contact List

Applications, Letters, etc.





CampusLink- Forms







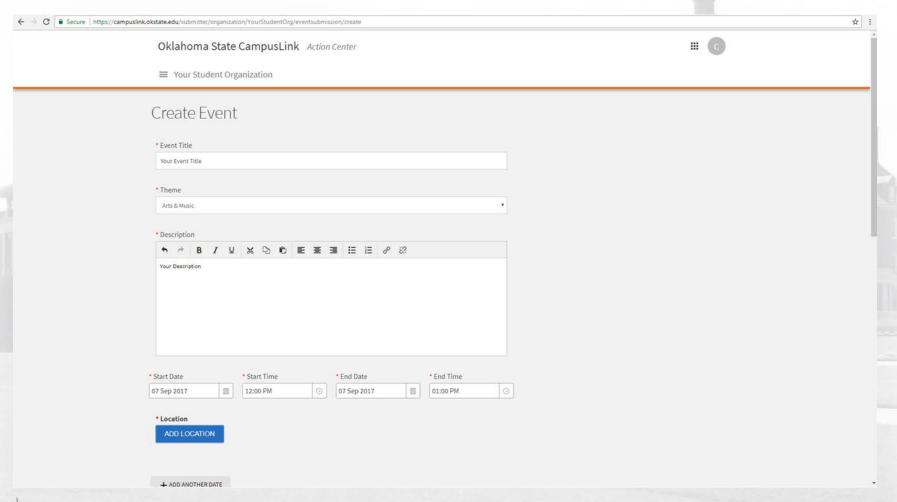
CampusLink- Create an Event

- Event Flyer Size 1024px by 600px or larger
- 10mb limit
- Must be JPEG, JPG, GIF, PNG, and PDF
- All materials created by marketing complies with regulations





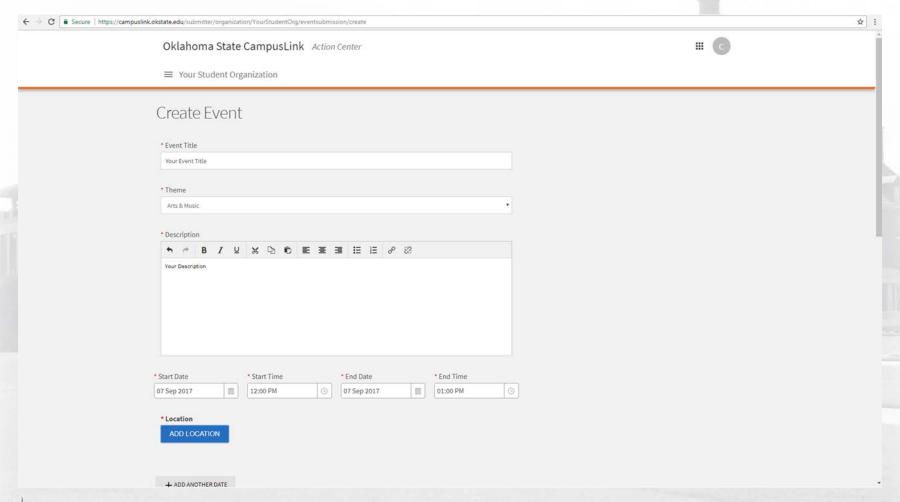
CampusLink- Create an Event







CampusLink User guide







Student Volunteer Center
211 Student Union
405-744-7673
Anamal Hasan





Student Volunteer Center

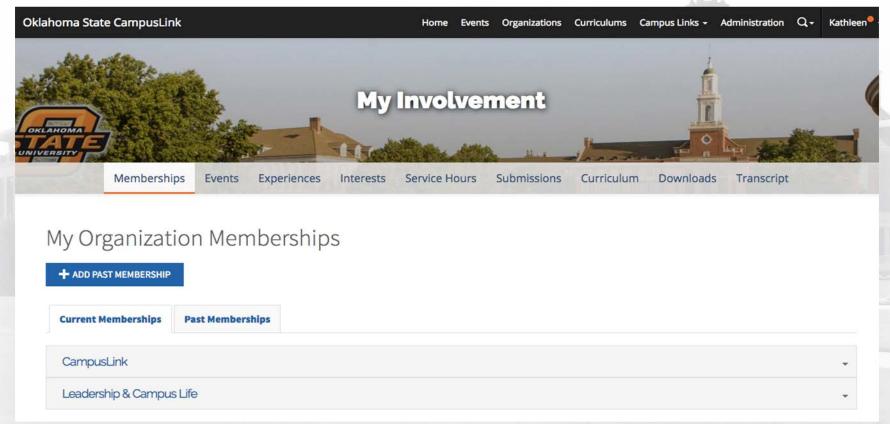
CORD Program:

- 400 Hours of Community Service as an Undergraduate
- 300 Hours of Community Service as a Graduate Student
- All Hours Must Be Reported in CampusLink
- There has been a total of 878,006 service hours reported in CampusLink to date!





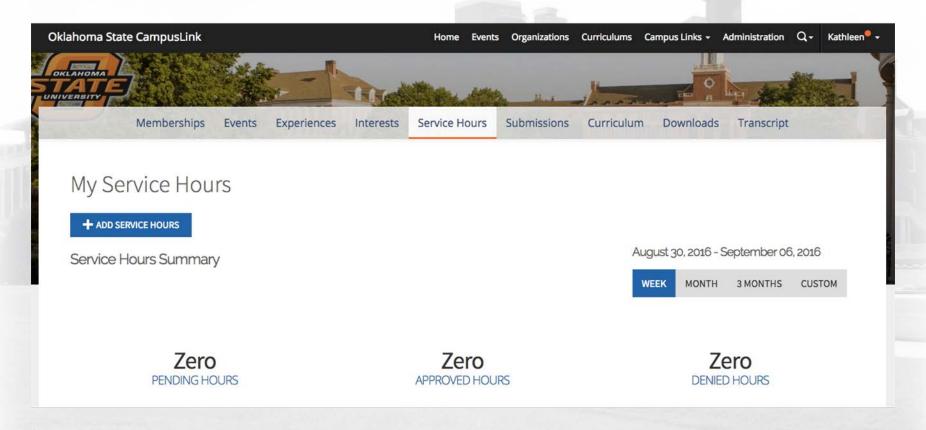
Record Your Service Hours on CampusLink Go To: My Involvement







Record Your Service Hours on CampusLink Go To: Service Hours + Click Add Service Hours







CampusLink Transcript

tracks all of your service hours and organizational involvement



Name: Kathleen KENNEDY

Date: September 9, 2016

CampusLink

Member (7/26/2016 - Present)

Leadership & Campus Life

Primary Contact (8/8/2016 - Present)

Campus Life Graduate Assistant (7/26/2016 - Present)

Member (7/26/2016 - Present)

President (7/26/2016 - 7/26/2016)

Student Union Activities Board

Advisor (9/30/2008 - 8/10/2009)

Member (8/6/2008 - 8/10/2009)





http://union.okstate.edu

Questions?



